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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA

JERRY GREENBERG, individually, and IDAZ GREENBERG, individually,

Plaintiffs,

CASE NO. 97-3924 CIV-LENARD

NATIONAL GEOGRAPHIC SOCIETY, a district of Columbia corporation, NATIONAL GEOGRAPHIC ENTERPRISES, INC, a corporation, and MINDSCAPE, INC., a California corporation,

Defendants.

Pursuant to Rule 68 of the Federal Rules of Civil Procedure, Defendants National Geographic Society, National Geographic Enterprises, Inc. and Mindscape, Inc. hereby offer to allow judgment to be taken against them in the above-referenced action in the amount of \$8,750 with respect to Count I of the Amended Complaint and \$8,750 with $\frac{1}{10} CLOS(VC, eF)$ respect to Count II of the Amended Complaint, together with costs and reasonable attorneys' fees accrued to date. This Offer of Judgment is made for the purposes specified in Rule 68, and is not to be construed either as an admission that Defendants are liable in this action or

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OFFER OF JUDGMENT

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that Plaintiffs have suffered any damage.

Dated:

New York, New York July 17, 1998

Robert G. Sugarman WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 (212) 310-8078